

**Name of warrant** CVPB03MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows

- |  |   |
|--|---|
| 1. Issuer:   | MB Securities Joint Stock Company   |
| 2. Head office:                                      | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi   |
| Short name:  | MBS   |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant CVPB03MBS20CE   |
| Name (code) of underlying security:                  | VPB   |
| Issuer of underlying security:                       | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Issue date:  | Oct 28, 2020  |
| Duration:  | 3.5 months  |
| Expiration date:                                     | Feb 09, 2021  |
| Conversion ratio:                                    | 2:1   |
| Exercise price (exercise index):                     | 23,700 VND  |
| Value of collateral:                                 | 2,000,000,000VND  |
| 5. Quantity of warrants registered for offering:     | 2,000,000 VND   |
| 6. Issue price:                                      | 1,700 VND   |
| 7. Minimum subscription quantity:                    | 10 warrants   |
| 8. Maximum subscription quantity:                    | 300,000 warrants  |
| 9. Time of subscription:                             | From 09:00 to 13:00 Otc 28, 2020  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices and online channels of MBS<br>Joint Stock Commercial Bank for Investment and Development of<br>Vietnam (BIDV) - Ha Thanh Branch and Head quarter |
| 11. Escrow account at bank:                          |   |